# MSIX Child Counts for MEP Allocations

SEPTEMBER 08, 2022



The mission of the Office of Migrant Education is to provide excellent leadership, technica assistance, and financial support to improve the educational opportunities and academic success of migratory children, youth, agricultural workers, fishers, and their families.



## **Speakers**

U.S. Department of Education Office of Migrant Education Dr. Benjamin Starr Preeti Choudhary
Dr. Sandra Toro

Deloitte MSIX Team

Sarah Storms

MSIX Operations and Security Lead

Melissa Abrams

MSIX Team Member

Arizona Department of Education

Dr. Zujaila Ornelas

Migrant Education Program Coordinator

California Department of Education/WestEd

Heather Medina

ID&R and MSIX Specialist

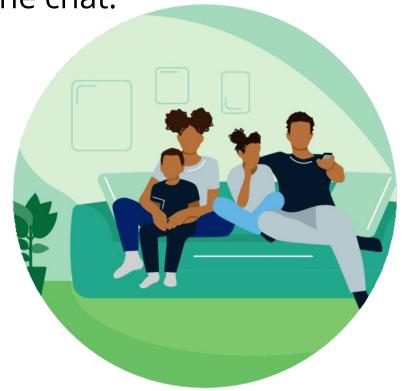
Meena Kaur MSIX Data Analyst Juli Auld

California MEP State Director

## **Pop Quiz**

When was the last time you logged in to check your State's child counts for the 2021-22 performance period?

Please let us know in the chat.





## Agenda

- 1. Legal References and State Responsibilities
- 2. Data Sources and Child Counts
- 3. Data Collection and Submission, Including Portal and Timeline
- 4. Multi-Factor Authentication and Privacy
- 5. MSIX Child Count Logic Updates and Questions
- 6. Child Count Reconciliation Repot
- 7. Promising Practices for Child Count Reconciliation
- 8. Key Notes
- 9. Q&A



# Legal References for EDFacts/Consolidated State Performance Report (CSPR)

## Title VIII. General Provisions: Part C – COORDINATION OF PROGRAMS; CONSOLIDATED STATE AND LOCAL PLANS AND APPLICATIONS

SEC. 8303. CONSOLIDATED REPORTING. (20 U.S.C. 7843)

(Elementary and Secondary Education Act (ESEA), as amended by the Every Student Succeeds Act (ESSA))

## Code of Federal Regulations (CFR): 34 CFR 76.720

Applies to a State's reports required under 2 CFR 200.329 (Monitoring and Reporting of Program Performance), 2 CFR 200.328 (Financial Reporting) and 34 CFR 200.85 (MSIX Regulations).

Guidance: Migrant Education Program (MEP) Guidance, March 2017, Chapter IX. Program Performance and Child Count Reporting, pages 96-105.

## **State Responsibilities for Collecting Performance Report Data**

## As per statute:

- Each State education agency (SEA) must establish procedures and criteria for submitting a Consolidated State Annual Report (CSPR)
- As noted on the CSPR, it is a crime to make a false statement about a child count (18 U.S.C. §1001).
  - In addition to submitting the CSPR, each State will submit a certification form stating that the child counts and all other information contained in the CSPR are true, reliable, and valid

## **State Responsibilities for Collecting Performance Report Data**

## The Department recommends:

- Training local operating agency (LOA) staff on key terms and definitions to ensure consistent and accurate reporting
- Having processes in place to review documentation, e.g., project service types, project enrollment lists, attendance rosters, teacher logs, etc., to confirm accuracy of data

## **EDFacts/CSPR Data Sources**

## Up to and Including SY 2020-21 - Source and Method:

Each State applied its own child count methodology to the data in its State migrant-specific database. States reported these counts to the Department annually through ED Facts/ CSPR.

## SY 2021-22 and Beyond - Source and Method:

The Department will use MSIX generated child counts in order to apply a single, uniform child count methodology to the data submitted by States to MSIX from States' migrant-specific databases.

## **SY 2021-22 MEP Child Counts**

- 1. The Office of Migrant Education (OME) will use MSIX-generated Child Counts
  - States will submit File Specifications (FS) 121 and 122 via Ed Facts
  - However, OME will not use child count data submitted via EDFacts FS 121 and FS 122
  - Only under exceptional circumstances may a States obtain approval to submit its child count using ED Facts
- 2. There are no changes in FS 121, 122, 054, 145, 165, 032, and State assessment file data submissions

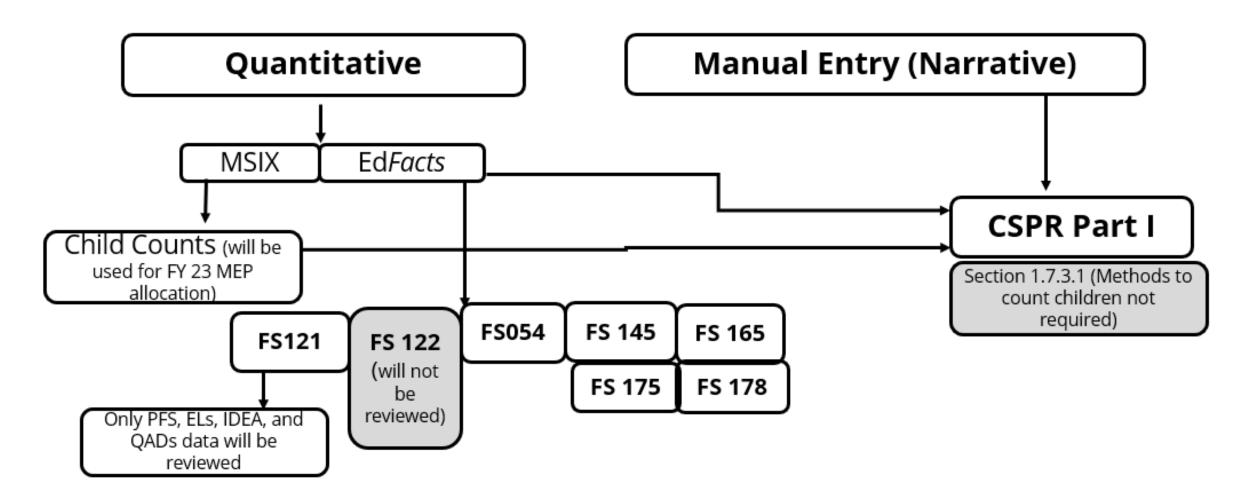
## SY 2021-22 MSIX Generated Child Counts

- OME will accept only MSIX generated category 1 and category 2 child counts for SY 2021-22
- States must have a policy and procedure in place to submit accurate child counts
- States should run the MSIX Child Count Reconciliation Report and resolve any issues before 9:00 pm EST on December 22, 2022
- MSIX Snapshot will be taken on December 24, 2022
- States should reach out to MSIX Help Desk for technical assistance
  - MSIX Help Desk: <u>MSIXSupport@deloitte.com</u> or 1-866-878-9525

## **MEP Data Collection Sources**

State Assessment Data State/Course Enrollment, Assessment, History Data from Certificate of and/or Course History **Longitudinal Data** Eligibility (COE) Data from LEAs and LOAs Systems (SLDSs) and other State databases State Migrant-Specific Database **National Center** for Education Migrant Student Ed Facts/Consolidated State Statistics (NCES) Information Exchange campus and Performance Report (CSPR) (MSIX) district IDs

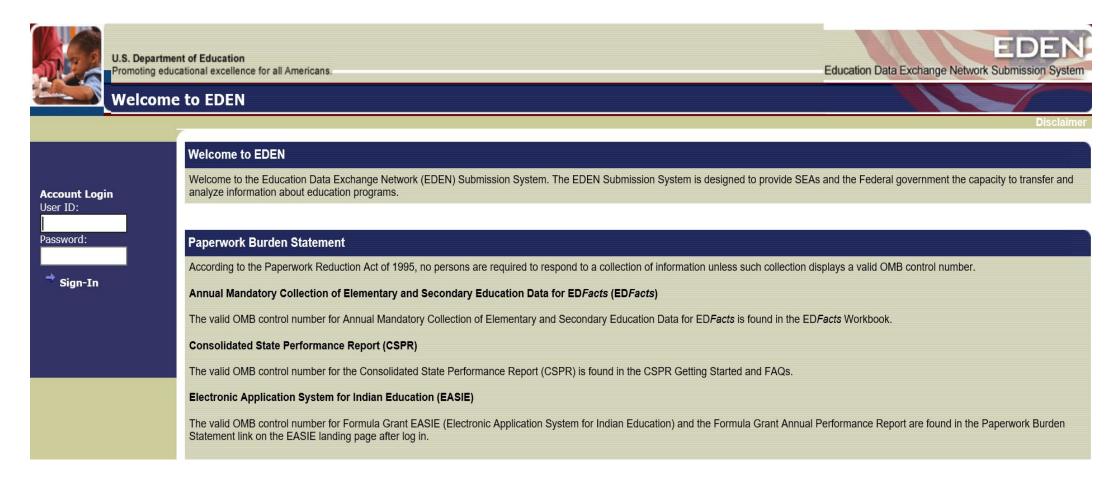
## **MEP Data Collection Flowchart**



## **MEP Data Collection - Data Elements by FS**

File Specification	FS121	FS122	FS054	FS145	FS165	FS175	FS178
✓ SEA Level Data	✓ Eligible migratory students – 12 month	<ul><li>✓ Eligible and served summer/</li><li>✓ intersession term</li></ul>	✓ MEP students served - 12 month	✓ Eligible migratory children who receive MEP services	✓ Consolidated MEP Funds Status	✓ MATH ASSESSMENT DATA	✓ RLA ASSESSMENT DATA
✓ SEA Level Data	✓ Age/Grade	✓ Age/Grade	✓ Age/Grad e	✓ Age/Grade			
✓ SEA Level Data	✓ PFS - Eligible	✓ OSY	✓ PFS - Served	✓ MEP Services			
✓ SEA Level Data	✓ ELL		✓ Instructio nal Services	✓ OSY			
✓ SEA Level Data	✓ IDEA		✓ Support Services				
✓ SEA Level Data	√ QAD		√ cos				
✓ SEA Level Data	✓ OSY		✓ OSY				

## **Data Submission Portal**



## CSPR Part I Data Submission will occur via Illume Portal

## **Data Submission Timeline**

- Ed Facts First Due Date: 12/21/2022 (12:00 PM EST)
- Ed Facts Second Due Date: TBD
- CSPR First Due Date: 12/22/2022 (5:00 OM EST)
- CSPR Second Open Date: TBD
- CSPR Second Due Date: TBD
- MSIX First/Final Snapshot Due Date: 12/24/2022

**Note:** MSIX Second Snapshot will apply only in exceptional circumstances.

OME Office Hours: November 17 from 3:00 PM to 4:00 PM ET

## Multi-Factor Authentication (MFA) is Here!



#### **MSIX MFA Setup**

When you configure MFA on your account, MSIX will guide you through MFA configuration step-by-step!

#### **MSIX MFA Office Hours**

The MSIX Team will offer office hours to support users with configuring MFA to use with their MSIX account. The MSIX MFA office hour dates are September 21st, October 5<sup>th</sup>, and October 19<sup>th</sup>





#### MSIX MFA Train-the-Trainer Webinar

The webinar deck is now available to all MSIX users. Please select the Training link from the left-hand navigation pane within the MSIX application and look for the title "MSIX MFA Train the Trainer Webinar 2022."



## **Privacy Reminder**

Protecting a child's Personally Identifiable Information (PII) is paramount when using MSIX.

The Migrant Student Information Exchange (MSIX) contains real and sensitive student data that should not be shared with anyone who is not authorized to access the information.

Please do not e-mail children's information or MSIX application screenshots to the MSIX Help desk. If there is a PII incident, contact the MSIX Help Desk immediately.



## MSIX Child Count Logic Updates | Category 1

Children appear on the Category 1 Children Included list if one of the dates that establishes residency (Enrollment Date, Withdrawal Date, Residency Date, Residency Verification Date) occurs during the performance period satisfies all of the following criteria:

- a) This date must occur **on or after** the child's 3rd birthday **and before** the child's 22nd birthday.
- b) The Qualifying Arrival Date (QAD) must occur on or before this date.
- c) The Eligibility Expiration Date must occur on or after this date.
- d) If a Graduation/HSE Date is submitted, it must occur on or after this date.
- e) Enrollment Type associated with this date must be 01, 02, 03, 04, 05, or 06.

Continuation of Services Reason associated with this date **no longer must** be blank or 01.



## MSIX Child Count Logic Updates | Category 2

Children appear on the Category 2 Children Included list if they are included in the Category 1 Included list AND the date that establishes residency (Enrollment Date, Withdrawal Date, Residency Date, Residency Verification Date) occurs during the performance period and satisfies all of the following criteria:

- a) This date must occur **on or after** the child's 3rd birthday **and before** the child's 22nd birthday.
- b) The Qualifying Arrival Date (QAD) must occur on or before this date.
- c) The Eligibility Expiration Date must occur on or after this date.
- d) If a Graduation/HSE Date is submitted, it must occur on or after this date.
- e) Enrollment Type associated with this date must be 03 Summer/Intersession MEP-Funded Project.

- Enrollment date is no longer the only date that can establish residency.
- Continuation of Services Reason associated with this date **no longer must** be blank or 01.

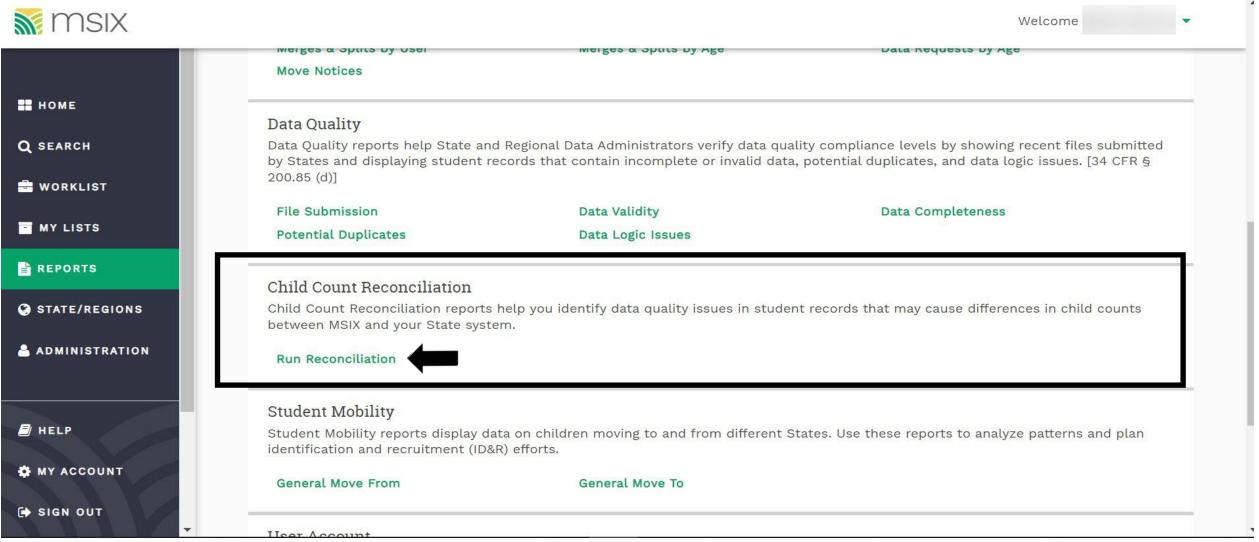


# **Child Count Reconciliation Report**



## Report | Access

The Child Reconciliation Report is only available to MSIX users with the Data Administrator Role.





## Report | Child Count Reconciliation Dashboard

#### Child Count Reconciliation Overview

This dashboard displays the number of Category 1 and Category 2 migratory children included and excluded from the MSIX child count. It also provides reports that help you identify issues that may be causing How should I use this dashboard? discrepancies between MSIX and your State system. See "How should I use this dashboard?" for additional guidance. Filter 🏗 Showing: Last performance period (September 1, 2020 - August 31, 2021) Category 1 Category 2 Data reflects files submitted on or before 08/26/2022 Data reflects files submitted on or before 08/26/2022 The counts below represent the total unduplicated number of MSIX IDs included and excluded from the Category 1 child count for the The counts below represent the total unduplicated number of MSIX IDs included and excluded from the Category 2 child count for the performance period. performance period. **View Details View Details** MSIX Record Issues MDEs and System Data Data reflects files submitted on or before 08/26/2022 Data reflects files submitted on or before 08/26/2022 Review potential duplicates and pending near matches that you need to resolve to ensure each child appears in the appropriate Review your data in the reports below to identify Minimum Data Elements (MDEs) with values that are missing, invalid, or have logic issues that are causing children to be excluded from the MSIX child count. category on the MSIX Child Count Report. Child Count MDE Completeness Review Review Child Count MDE Validity Review Review Child Count Logic Issues

# Promising Practices for Child Count Reconciliation



## **Reconciling Category 1 Child Counts**

- Set filter to the performance period for which you want to reconcile counts
- Export MSIX Category 1 Included List
- Export list of Category 1 student records for the same performance period from MIS2000
- Perform a comparison of the data
  - Use VLOOKUP or INDEX Match in Excel to find student records in MIS2000 list but not in MSIX list and vice versa

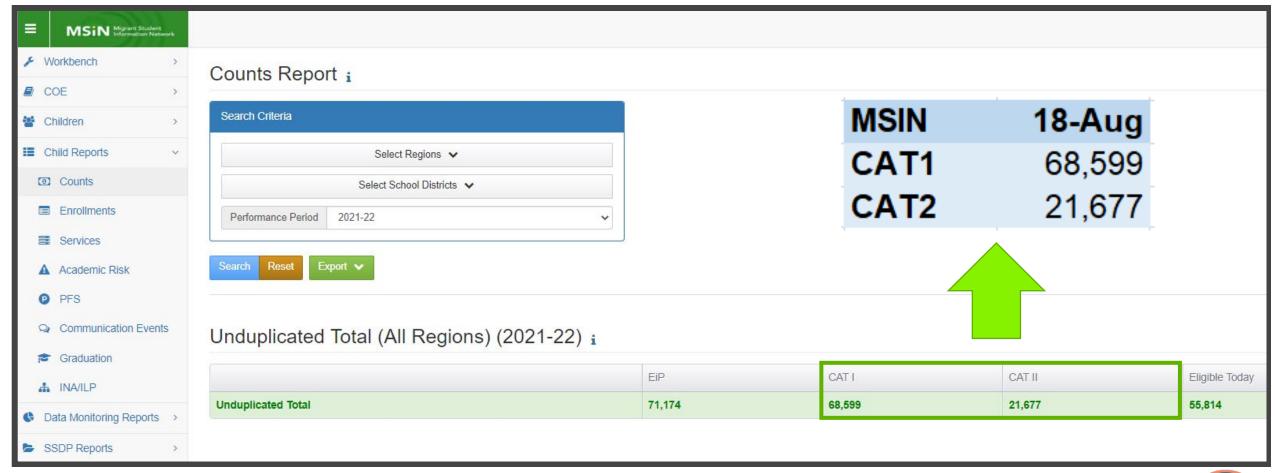


# Reconciling Students Records That Are in MIS2000 but not in MSIX

- Use Category 1 Excluded List in MSIX
- Click on student's Excluded Child Detail Page
- Review Data Logic issues, identify updates that need to be made, and make changes in MIS2000
- Work with LEA to identify a valid date for the child (enrollment date, withdrawal date, residency date, or RES VER date)



## Migrant Student Information Network—MSIN





## **Four-Day Cycle Reconciliation Process**

Α	D	Е	F	G				
2021-22								
Four-Day Cycle Reconciliation Tracking Sheet								
MSIN	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	66,821	67,422	68,095	68,599				
CAT2	12,745	15,733	18,954	21,677				
MSIX	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	66,015	66,760	67,139	67,685				
CAT2	10,325	12,641	14,866	18,776				
Count Difference on								
MSIX	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	-596	-61	= <b>F8-E4</b>	-410				
CAT2	-1,373	-104	-867	-178				

Click here to open a copy of this template:





## **Count Difference Results**

Α	D	Е	F	G				
2021-22								
Four-Day Cy	Four-Day Cycle Reconciliation Tracking Sheet							
MSIN	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	66,821	67,422	68,095	68,599				
CAT2	12,745	15,733	18,954	21,677				
MSIX	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	66,015	66,760	67,139	67,685				
CAT2	10,325	12,641	14,866	18,776				
Count Difference on								
MSIX	2-Aug	8-Aug	12-Aug	18-Aug				
CAT1	-596	-61	-283	-410				
CAT2	-1,373	-104	-867	-178				



# **Key Notes**



## **Key Notes**



Don't wait until the last minute to use the MSIX Child Count Reconciliation Report! You can use it at anytime throughout the year. It's recommended to use it around key milestone dates within your State.



It takes 3 business days after student records are submitted to MSIX for changes to be reflected in the MSIX Child Count Reconciliation Report.



If you do not see changes in MSIX that are applied in your State system, you should work with your technical team to ensure those changes are being accurately submitted to MSIX.



Every September 1, the performance period changes.



## Resources for MSIX Child Count Reconciliation

In MSIX, you'll find two pages that contain resources that can help guide your State through the Child Count Reconciliation Process:

- Navigate to the **Training** Page, under Webinars you can download the "MSIX Child Count Reconciliation Webinar 2019" Slide Deck
- Navigate to the Resources Page, under Policies, Regulations, and Parent Information, you can download the "MSIX Child Count Logic Reference Guide." Under Technical References you can download the "Child Count Reconciliation Recommended Guidance"



Q&A





# Thank You!

SEPTEMBER 8, 2022

**msix** 

Benjamin Starr: Benjamin.Starr@ed.gov

Preeti Choudhary: Preeti.Choudhary@ed.gov

Please join us for

MEP EDFacts/CSPR Submissions for SY 2021-2022

on Thursday, 9/22, from 3-4:30pm!

Contact Heather Medina for the MSIX Child Count Tracking Template: <u>HMedina@WestEd.org</u>

MSIX Help Desk: MSIXSupport@deloitte.com OR 1-866-878-9525, 9:30 AM - 6:30 PM Monday - Fridays